

DRD**GOLD**▶
LIMITED

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**Results for the quarter and
half-year ended 30 December 2006**

John Sayers, CEO, DRDGOLD
Niel Pretorius, CEO, DRDGOLD SA
28 February 2007

OVERVIEW

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**John Sayers
CEO, DRDGOLD**

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DISCLAIMER



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Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, adverse changes or uncertainties in general economic conditions in the markets we serve, a drop in the gold price, a continuing strengthening of the Rand against the Dollar, regulatory developments adverse to DRDGOLD or difficulties in maintaining necessary licenses or other governmental approvals, changes in DRDGOLD's competitive position, changes in business strategy, any major disruption in production at key facilities or adverse changes in foreign exchange rates and various other factors.

These risks include, without limitation, those described in the section entitled "Risk Factors" included in our annual report for the fiscal year ended 30 June 2006, which we filed with the United States Securities and Exchange Commission on 22 December 2006 on Form 20-F. You should not place undue reliance on these forward-looking statements, which speak only as of the date thereof. We do not undertake any obligation to publicly update or revise these forward-looking statements to reflect events or circumstances after the date of this report or to the occurrence of unanticipated events.

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KEY FEATURES FOR THE QUARTER



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- Blyvoor wins two safety awards
- DRDGOLD SA cash costs remain flat at US\$505/oz
- DRDGOLD SA records second consecutive quarterly profit
- Prospecting right for ERPM Extension 2 granted
- US\$66 million convertible bond fully repaid
- Australian operations restructure to retire debt and realise full potential asset value
- Porgera total reserves increase by 16%

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OPERATIONAL REVIEW (QUARTER)

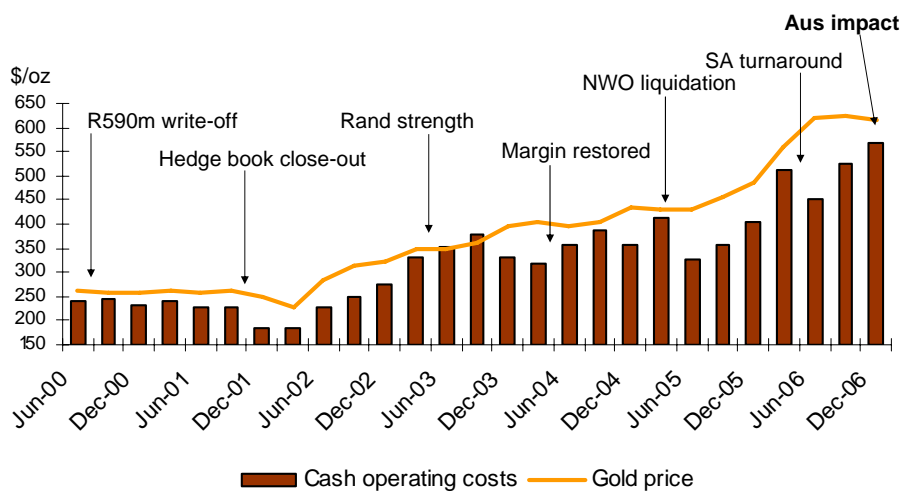


	Cash operating costs (US\$/oz)	Production ounces (troy)	Comment
South Africa			
Blyvoor	519	38 871	7% drop in u/ground costs
Crown	399	29 643	3L2 slimes dam project approved
ERPM	644	18 808	U/ground faulting impacts
<i>Average/sub-total</i>	<i>505</i>	<i>87 322</i>	
Australasia			
Porgera JV (20%)	396	23 664	Lightening strike
Tolukuma	827	11 996	Mill breakdown
<i>Average/sub-total</i>	<i>541</i>	<i>35 660</i>	
Vatukoula*	1 120	9 143	Care and maintenance

*Discontinued ops

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MARGIN MANAGEMENT

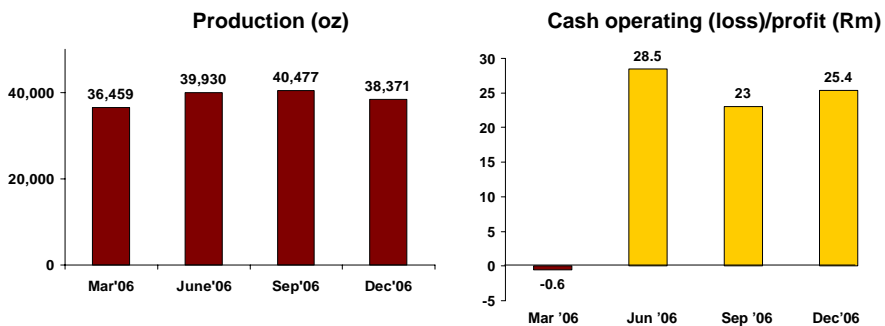


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**Niel Pretorius
CEO, DRDGOLD SA**

Key features:

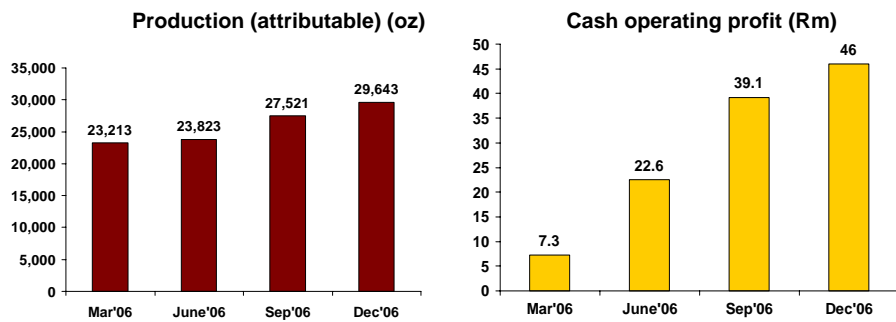
- Cash operating costs lower despite
 - #5 shaft fire
 - lower surface production
- 70 000 t per month target on track



CROWN

Key features:

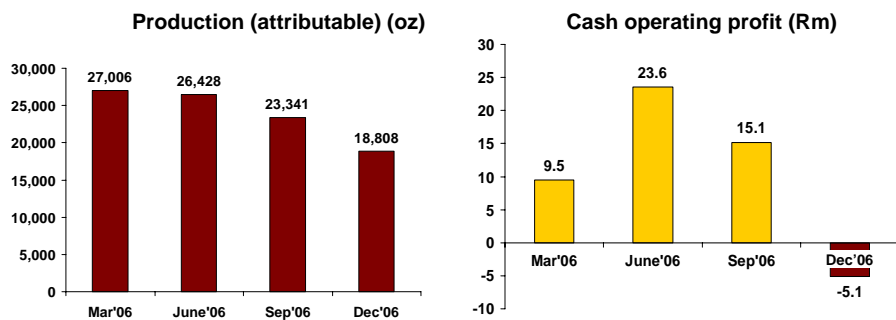
- Infrastructure upgrades yield results
- Capex approved for 3L2 dump
- Application for Mining Right for Top Star lodged



ERPM

Key features:

- 6% decline in u/ground yield due to faulting
- ERPM Extension 2 granted



John Sayers
CEO, DRDGOLD

- Vatukoula placed on care and maintenance
- Emperor to restructure
- A\$15m working capital raised from ANZ
 - to preserve asset value
- A\$20m available for further working capital
- NM Rothschild appointed as adviser for strategic plan going forward

Questions?

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